

On October 24, CNE Capital Co., Ltd., a wholly-owned subsidiary of CNNC, successfully issued 1 billion offshore RMB bonds in Hong Kong with a term of 3 years and a coupon rate of 3.97%. The bond issuance group company provided credit enhancement in the form of a good maintenance agreement, and it was the first time that the “New China Nuclear” after the reorganization of the two cores appeared in the overseas bond market.

This bond issuance has been enthusiastically sought by well-known investors at home and abroad. Nearly 40 institutions including HSBC Asset Management, Schroder Fund, E Fund, etc. have actively subscribed, the subscription ratio has reached nearly 3 times, and the final pricing is 3.97%, which is The initial guide price of 4.35% narrowed by 38 basis points, creating the highest coupon narrowing rate in Hong Kong's renminbi bond market this year, fully demonstrating the recognition by overseas capital markets of China Nuclear Group's industry leadership and quality credit.

The recent international situation is unpredictable and investment sentiment is relatively cautious. In order to capture the short favorable window of issuance, the Group's Finance and Capital Operation Department organized and coordinated China Nuclear Investment, actively leveraged the financial company, and with the strong cooperation of headquarters departments and member units, it overcomes many difficulties and cooperates with multiple parties to form a joint force. Efficiently complete all preparations before issuing bonds.

During the bond issuance, a roadshow team composed of the Finance and Capital Operations Department, China Baoyuan, and China Nuclear Investment held intensive 4 roadshows in Hong Kong to comprehensively and systematically introduce China Nuclear Group's corporate culture, operating status, development plans, The financial situation has fully demonstrated the new era and new look of China National Nuclear Corporation, further strengthened investor confidence, formed investor competition, and achieved the purpose of reducing the issue interest rate and saving financial costs.

The successful issuance of this bond will help the group company to further develop overseas capital operations, make full use of the domestic and overseas markets, optimize the allocation of resources at home and abroad, and also lay a solid foundation for the group company to build an international brand and improve the level of internationalization .