

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015				
o: Hong Kong Exchanges and Clearing Limited				
	ina Nuclear Industry 23 I	nternational Co	orporation Limited	
Date Submitted 3 A	August 2015			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00611</u> D	escription :	CNI 23	INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	0	_	0	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code : D	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th	_		
Increase/(decrease)		-		
Balance at close of the month				

2.	Preference Shares
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Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$50	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,118,808,478			
Increase/ (decrease) during the month	14,285,714			
Balance at close of the month	1,133,094,192			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u> </u>				
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)			-		_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
4.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(1 161616)	Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONDS	<u>_</u>					
	_					
	- HK\$	320,000,000	25,000,000	295,000,000	14,285,714	168,571,428
Stock code (if listed)	N/A	320,000,000	23,000,000	293,000,000	14,203,714	100,371,420
Class of shares						
issuable (Note 1)	ORDINARY					
Subscription price EGM approval date	HK\$1.75					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(' ')		Total C. (Ordi	nary shares)	14,285,714	
			(Prefer	ence shares)		- -
			(Other class)		_
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For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
2.	-	
	-	
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

(Oth	er Movements in Issu	ued Share Capital							
		Type of Issue						issuer durin mo	es of issued ig the onth suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`				Class of shares issuable (Note 1)	_			-		
	1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (Note 1)	_			_		
2	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (Note 1)	_			_		
3	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
					`		\	_		
				Class of shares issuable (Note 1)	_			-		
4	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		

		F	For :	Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of shares issuable (Note 1)					
	5. Scrip dividend At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
		Class of shares repurchased (Note 1)					
	6. Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	_				
	7. Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
		Class of shares issuable (Note 1)	_		_		
	8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	

			For Main Boa	ard and GEM lis	ted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
1.0			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,285,714	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):					
Submitted by:	Tricor Tengis Limited				
Title:	Branch Share Registrar				
(Director, Sec	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.