

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/06/2015</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Ch	ina Nuclear Industry 23 I	nternational C	orporation Limited
Date Submitted 7 J	uly 2015		
I. Movements in Authorised Share	Canital		
1. Wovements in Authorised Share	Сарна		
1. Ordinary Shares			
(1) Stock code : <u>00611</u> D	escription :	CNI 23	INT'L
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : D	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th	<u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Sha	ares
C41 1	
Stock code:	

2. I Tereferice Situres			
Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i> ):	of the month (State	HK\$50	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,101,665,620			
Increase/ (decrease) during the month	17,142,858			
Balance at close of the month	1,118,808,478			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( // ) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
( / / )			-		_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)ence shares)		-
		()	Other class)		-
					\

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONDS	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	HK\$ N/A  ORDINARY HK\$1.75	350,000,000	30,000,000	320,000,000	17,142,858	182,857,142
(dd/mm/yyyy)) 2	( / / )					
	<del>-</del>					
Stock code (if listed)				-		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )					
5	<del>-</del>					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1)						
Subscription price						
	( / / )					
4	<del>_</del> _					
G. 1 1 (CC) (1)	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, ,			nary shares) ence shares)	17,142,858	_
				Other class)		<u> </u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

(	)th	er Movements in Issu	ued Share Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\	\		Class of shares issuable (Note 1)	_				
1		Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_				
2		Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_				
3	١.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
					`				
				Class of shares issuable (Note 1)	_		_		
4		Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		F	For :	Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of shares issuable (Note 1)					
	5. Scrip dividend At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						_	
		Class of shares repurchased (Note 1)					
	6. Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )	_				
	7. Redemption of shares	Redemption date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
					_		
		Class of shares issuable (Note 1)	_		_		
	8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	_	

	For Main Boa	rd and GEM lis	ted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		· <u> </u>
	Total E. (Ordinary shar (Preference shar (Other cla	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	17,142,858
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

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Remarks (if any):				
Submitted by:	Tricor Tengis Limited			
Title:	Branch Share Registrar			
(Director, Sec	(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.