

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): _____30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issue	r
Date Submitte	d

China Nuclear Industry 23 International Corporation Limited	
4 May 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00611</u> Descrip	ption :	CNI 23	INT'L
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

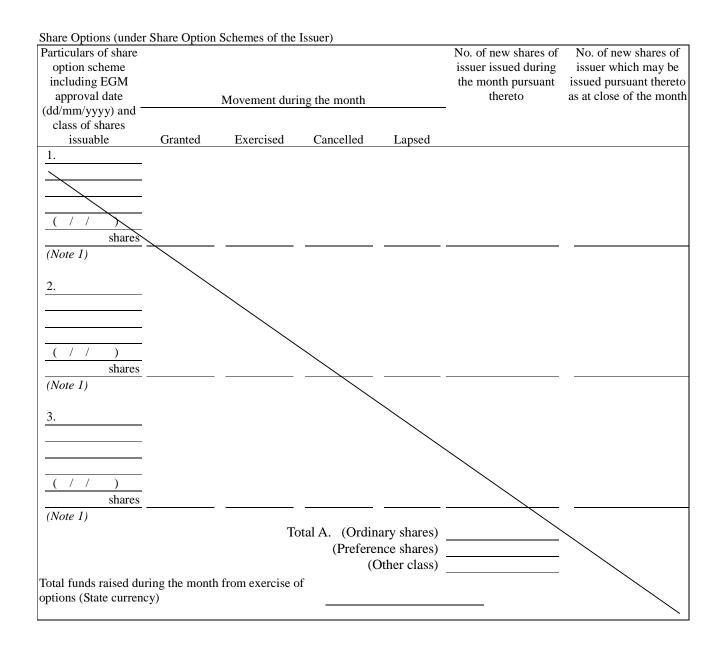
Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$50**

HK\$500,000,000.00

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,101,665,620					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,101,665,620					

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
	\				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.	\backslash				
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		<u> </u>			-
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)			\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
			\backslash		
· · · · · · · · · · · · · · · · · · ·			<u> </u>		<u> </u>
Staals and a (if listed)				\backslash	
Class of shares				\backslash	
issuable (<i>Note 1</i>) Subscription price					
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		D (Ondire	w aborea)		\mathbf{i}
	Total	(Preference	ry shares) ce shares) her class)		

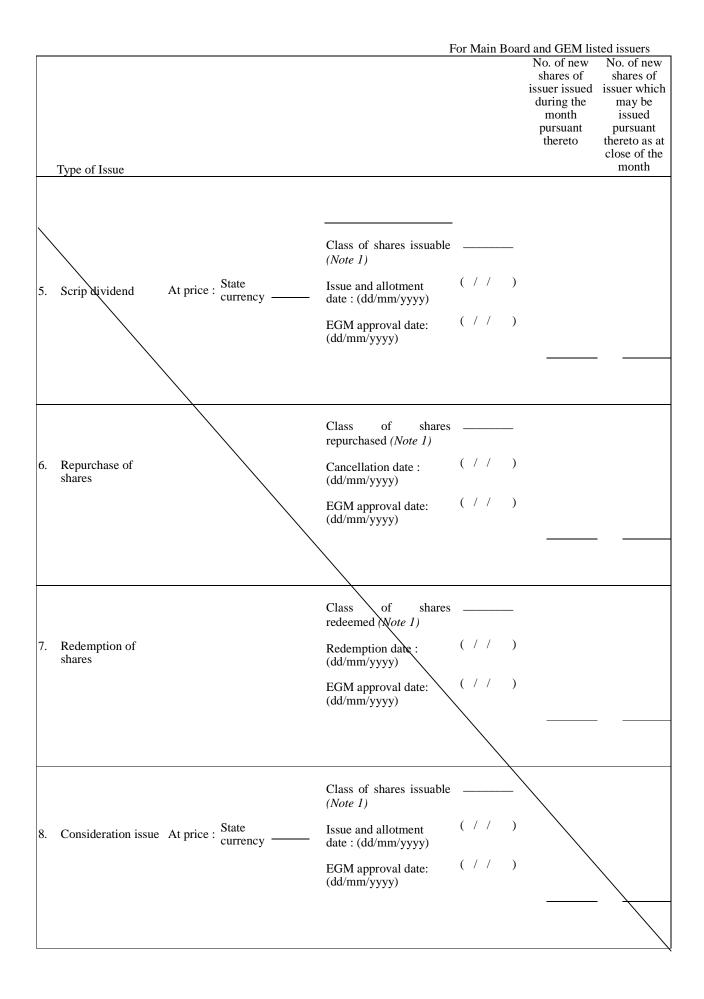
Convertibles (i.e. Convertible int	to Sharaa of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	<u> (</u>					
	_					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)3.	(/ /)	— \				
	_	\sim				
	_	\backslash	\backslash			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.						
				\backslash	,	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	\
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			()	Other class)		- \

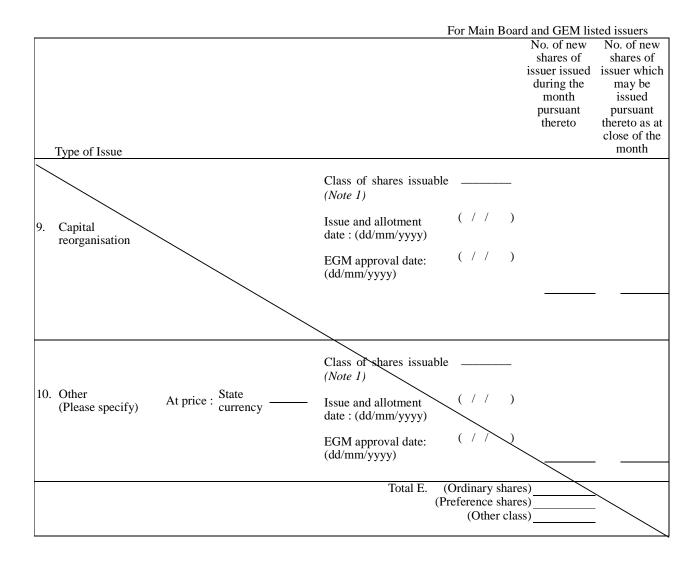
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1	-	
(/ /) shares (<i>Note 1</i>)	-	
2.		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Т	r Movements in Issu ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\backslash		Class of shares issuable (<i>Note 1</i>)				
1. I	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2. (Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3. I	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)		_		
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							\sim

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited	_	
Title:(Director, Secr	Branch Share Registrar etary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.