

Monthly Return of Equity Issuer on Movements in Securities

| 8/2010 |
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To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tack Hsin Holdings Limited |
|----------------|----------------------------|
| Date Submitted | 1 September 2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00611</u> Descri | ption : | TACK HS | IN HOLD |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of the month | | | | | |

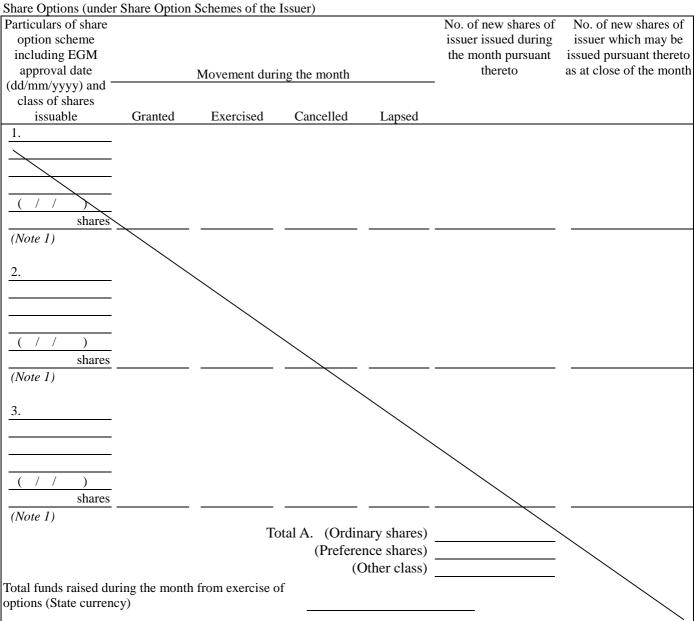
Total authorised share capital at the end of the month (*State currency*) : **HK\$50**

HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 363,321,620 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 363,321,620 | | | |

III. Details of Movements in Issued Share Capital



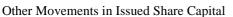
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. Unlisted Warrants | - | | | | | |
| | - HKD | 62,100,000.00 | 0 | 62,100,000.00 | 0 | 69,000,000 |
| (18/10/2012) | | | | | | |
| Stock code (if listed) Class of shares | N | [/A | | | | |
| issuable (Note 1) | Ordinar | y Shares | | | | |
| Subscription price | HKS | \$0.90 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 2 | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 3 | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4 | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| (dd, 1111) 55557 | (/ | · / | | | | |
| | | Tota | (Prefer | nary shares) ence shares) Other class) | 0 N/A N/A | |

| Convertibles (i.e. Convertible int | to Shares of the I | ssuer which are t | o be Listed) | | | |
|--|--------------------------------------|--|------------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Zero Coupon Convertible | _ | | | | | |
| Notes | _ | | | | | |
| | | 80,000,000.00 | 0 | 80,000,000.00 | 0 | 200,000,000 |
| Stock code (if listed) | <u>N/A</u> | 00,000,000.00 | 0 | 00,000,000.00 | 0 | 200,000,000 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.40 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (22/10/2009) | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | 0 | |
| | | | Total C. (Ord | rence shares) | 0 N/A | - |
| | | | | (Other class) | N/A N/A | - |
| | | | | | | - |

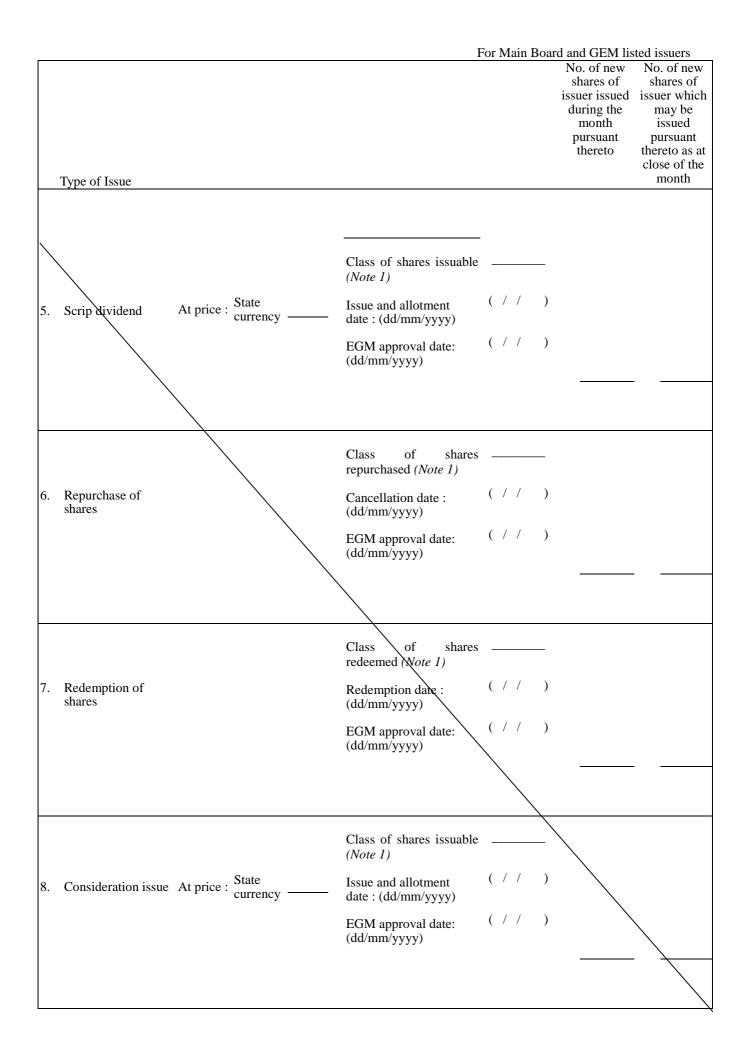
For Main Board and GEM listed issuers

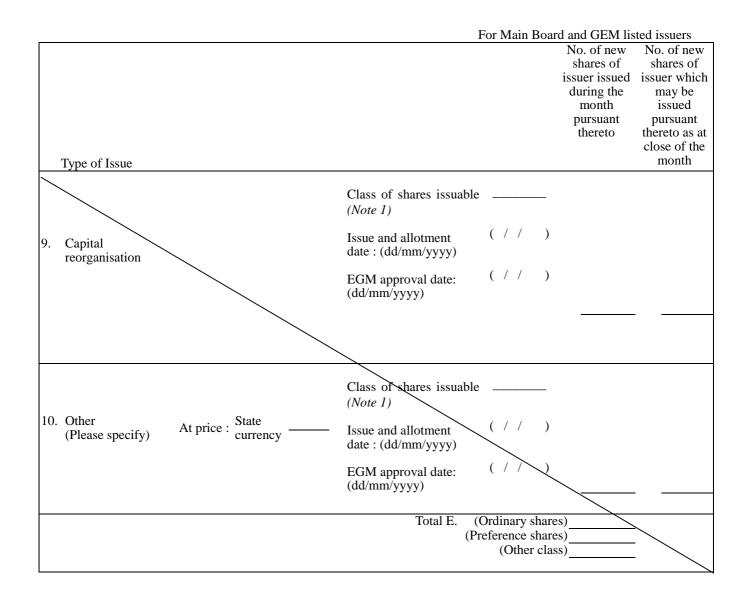
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |



| Oth | er Movements in Issu | ied Share Capital | | | | No of | No of a |
|-------------|----------------------|-------------------|--|-------|-----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \setminus | | | Class of shores issuehly | | | | |
| | \backslash | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rightsissue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | \backslash | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ ` | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | $\overline{}$ |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|----------|----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sha | re Capital").) |

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.