

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2009 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tack Hsin Holdings Limited |
|----------------|----------------------------|
| Date Submitted | 3 December 2009            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : $00611$ Desc       | ription :              | TACK HS                          | IN HOLD   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| Increase/(decrease)                 | 0                      |                                  | 0   |
| Balance at close of the month       | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| (2) Stock code : Desc               | ription :              |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code : Descri                 | ption :                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :                        |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
|                                     |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

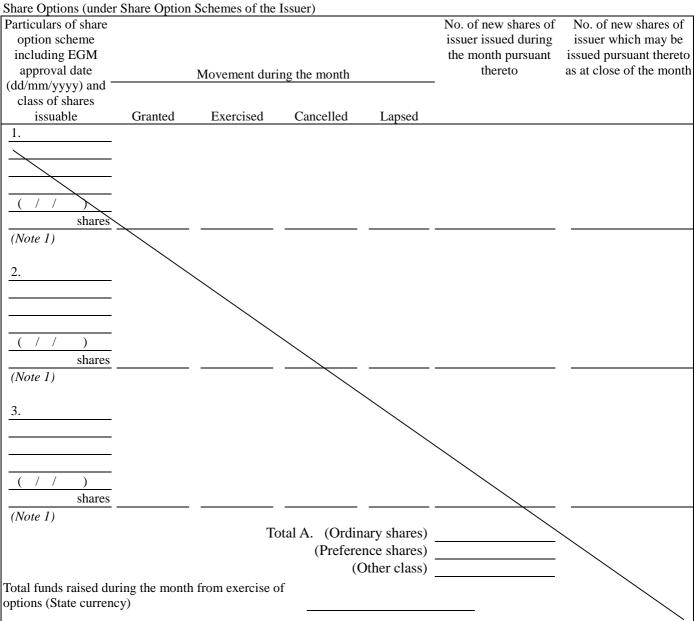
Total authorised share capital at the end of the month (*State currency*) : **HK\$50** 

HK\$500,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |
|--|--------------|------------|------------------|----------------------|--|
|  | (1)          | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 360,321,620  |            |                  |                      |  |
| Increase/ (decrease)<br>during the month | 0            |            |                  |                      |  |
| Balance at close of the month            | 360,321,620  |            |                  |                      |  |

III. Details of Movements in Issued Share Capital



| Description of warrants<br>Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. Unlisted Warrants  |                                 |   |                                  |   |  |  |
|   | HKD                             | 64,800,000.00                                   | 0                                | 64,800,000.00                             | 0  | 72,000,000   |
| (18/10/2012)  |                                 |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares   | N/A                             | 4   |                                  |   |  |  |
| issuable (Note 1)   | Ordinary                        |   |                                  |   |  |  |
| Subscription price  | HK\$0                           | 0.90  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2   | ( / /                           | )   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3 | ( / /                           | )   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
| 4   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock and (if listed)  |                                 |   |                                  |   |  | <u>.</u>   |
| Stock code (if listed)<br>Class of shares   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
|   |                                 | TT: 4-1   | $\mathbf{D}$ (O-1)               | nome change)                              | 0  |  |
|   |                                 | Total   |                                  | nary shares)<br>ence shares)              |  |  |
|   |                                 |   |                                  | Other class)                              |  |  |

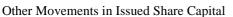
For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in                   | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description<br>1. Zero Coupon Convertible | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Notes   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   | HKD                                  | 0  | 0                                | 80,000,000.00                      |  | 200,000,000  |
| Stock code (if listed)                              | N/A                                  |  |                                  |                                    |  |  |
| issuable (Note 1)                                   | Ordinary                             |  |                                  |                                    |  |  |
| Subscription price                                  | HK\$0.40                             |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                                       | (22/10/2009)                         |  |                                  |                                    |  |  |
| 2   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                              |                                      |  |                                  |                                    |  |  |
| Class of shares                                     |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                   |                                      |  |                                  |                                    |  |  |
| Subscription price                                  |                                      |  |                                  |                                    |  |  |
| (if applicable)                                     |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 3   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                              |                                      |  |                                  |                                    |  |  |
| Class of shares                                     |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                          |                                      |  |                                  |                                    |  |  |
| EGM approval date                                   |                                      |  |                                  |                                    |  |  |
| (if applicable)                                     |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 4   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                              |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )          |                                      |  |                                  |                                    |  |  |
| Subscription price                                  |                                      |  |                                  |                                    |  |  |
| EGM approval date                                   |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                     |                                      |  |                                  |                                    |  |  |
| (dd/11111/yyyy)                                     | ( ' ' )                              |  | Total C. (Ord                    | linary shares)                     | 0  |  |
|   |                                      |  | (Prefe                           | erence shares)                     | N/A  |  |
|   |                                      |  |                                  | (Other class)                      | N/A  |  |

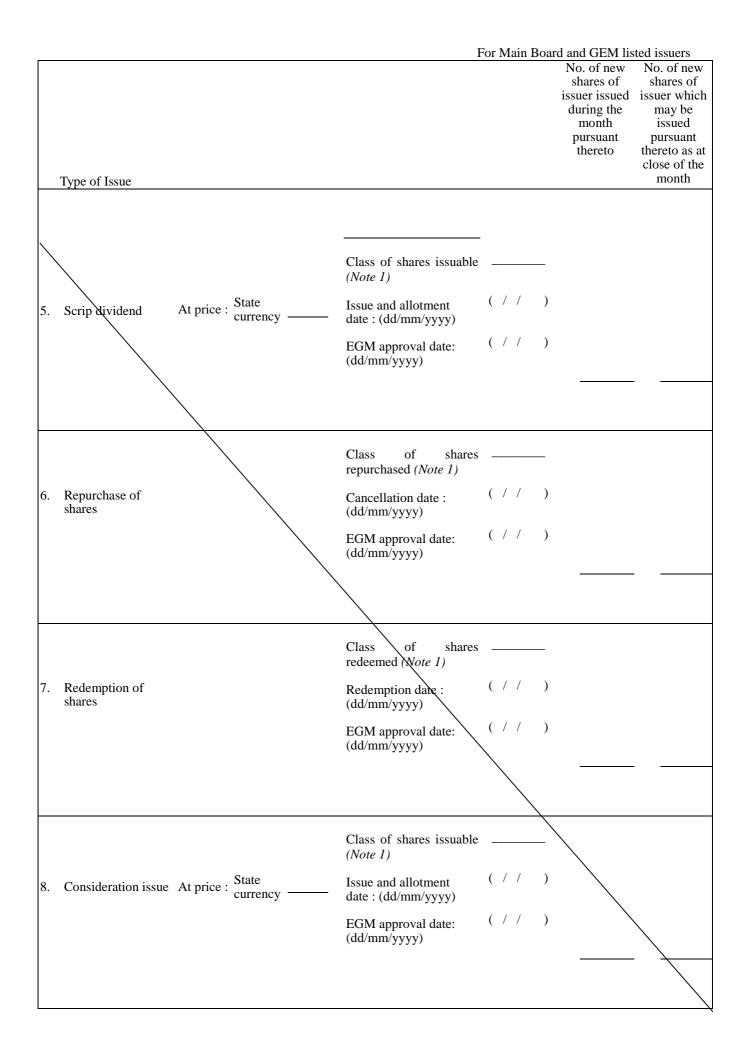
For Main Board and GEM listed issuers

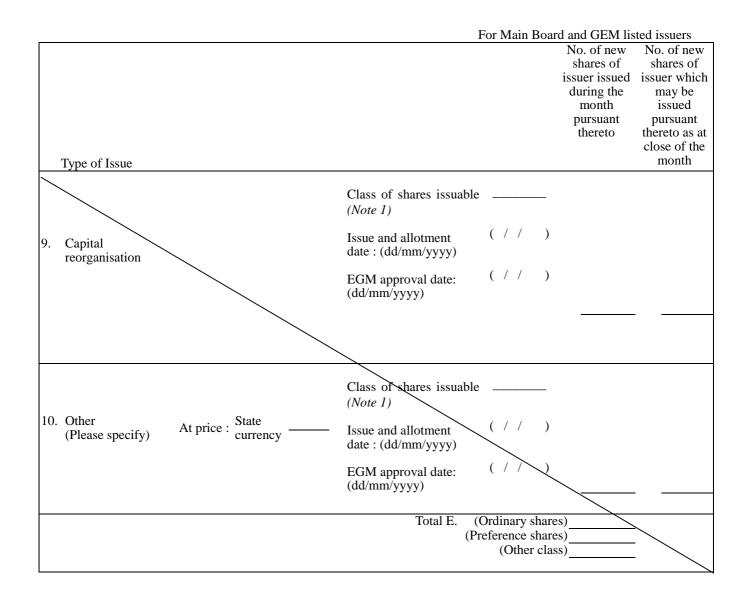
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
| 2   |   |  |
| 3   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |   |  |



| Oth         | er Movements in Issu | ied Share Capital |  |       |     | No of  | No of a   |
|-------------|----------------------|-------------------|--|-------|-----|--|---|
|             | Type of Issue        |                   |  |       |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| $\setminus$ |                      |                   | Class of shores issuehly                   |       |     |  |   |
|             | $\backslash$         |                   | Class of shares issuable ( <i>Note 1</i> ) |       |     |  |   |
| 1.          | Rightsissue          | At price : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |  |   |
|             |                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |  |   |
|             |                      |                   |  |       |     |  |   |
|             |                      |                   | Class of shares issuable                   |       |     |  |   |
|             |                      | $\backslash$      | (Note 1)                                   |       |     |  |   |
| 2.          | Open offer           | At price : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |  |   |
|             |                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |  |   |
|             |                      |                   |  |       |     |  |   |
|             |                      |                   | Class of shares issuable ( <i>Note 1</i> ) |       |     |  |   |
| 3.          | Placing              | At price : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |  |   |
|             |                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |  |   |
|             |                      |                   |  |       |     |  |   |
|             |                      |                   |  |       |     |  |   |
|             |                      |                   | Class of shares issuable (Note 1)          |       | _ ` |  |   |
| 4.          | Bonus issue          |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |  |   |
|             |                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |  |   |
|             |                      |                   |  |       |     |  | $\overline{}$   |
|             |                      |                   |  |       |     |  |   |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | 0              |
|---|----------|----------------|
|   | (2)      |                |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -        |                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -        |                |
| (These figures should be the same as the relevant figures under II above ("Movements in Is.     | sued Sha | re Capital").) |

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.