

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Nuclear Energy Technology Corporation Limited
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 00611 Description :		CNE TECH CORP			
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : Description :					
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

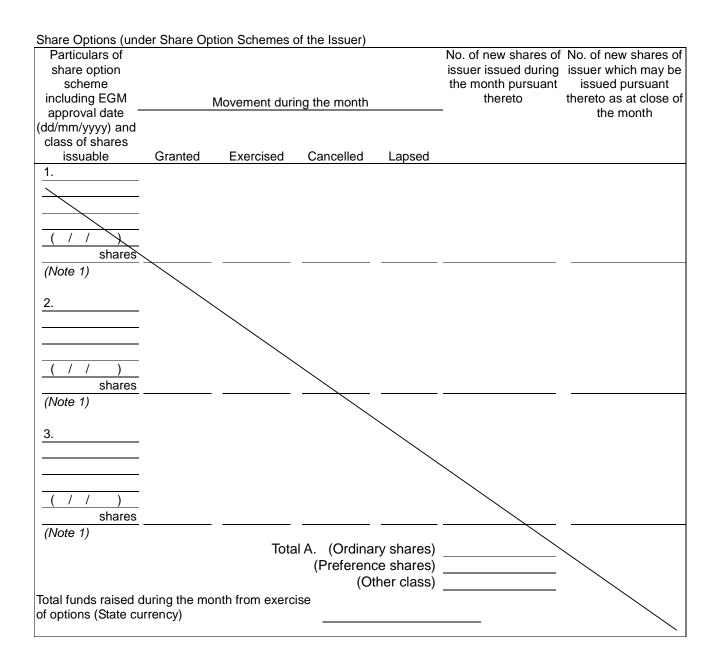
Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,313,094,192			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,313,094,192			

## III. Details of Movements in Issued Share Capital

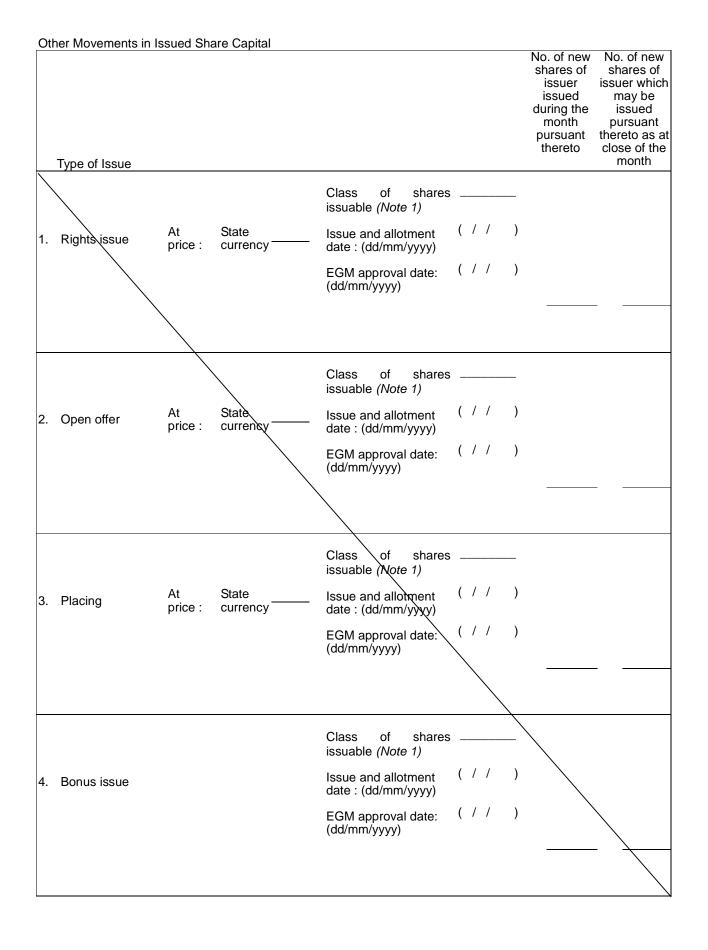


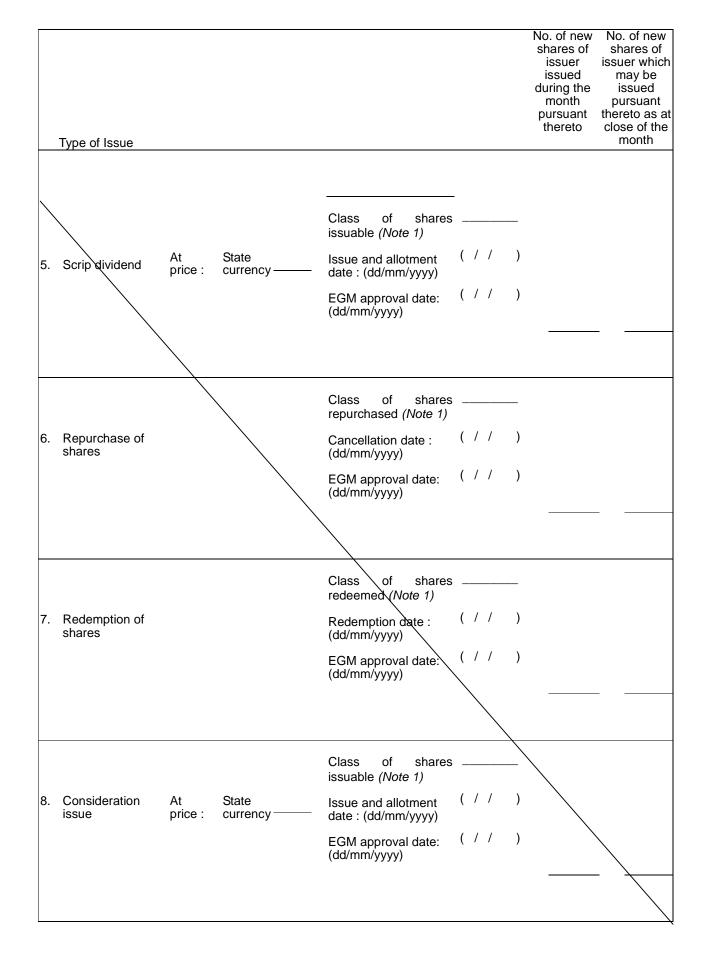
Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
( / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	, , , , , , , , , , , , , , , , , , ,	/				
( / / ) Stock code (if listed)	$\backslash$					
Class of shares issuable (Note 1)						
Subscription price		<u>\</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>	( , , ,					
		$\backslash$				
( / / ) Stock code (if listed)		\				
Class of shares			$\backslash$			
issuable (Note 1) Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / /	)				
4						
				$\longrightarrow$		
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	<i>, , , , , , , , , ,</i>	)			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		Total B		ary shares) ice shares)		- \
			(C	ther class)		

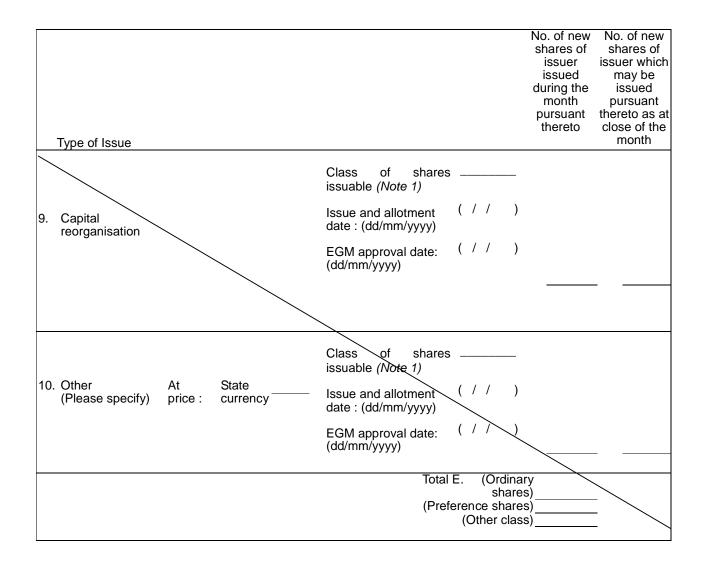
Convertibles (i.e. Convertible	into Shares of the	<u>e Issuer wh</u> ic	h are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	. /					
	<u>_</u>					
	$\rightarrow$					
	- \					
Stock code (if listed)	\					
Class of shares	$\backslash$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )					
3.		_ \				
	_	$\backslash$				
	_	$\backslash$	<b>`</b>			
			$\backslash$			
Stock code (if listed)			- —			
Stock code (if listed)			$\backslash$			
Class of shares			$\backslash$			
issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date			$\backslash$	<b>`</b>		
(if applicable)	( / / )			$\mathbf{i}$		
4	( / / )			$\mathbf{i}$		
4.	_			$\mathbf{X}$		
				$\backslash$		
	_			$\backslash$		
				$\backslash$	<b>`</b>	
Stock code (if listed)				·	$\overline{\}$	
Class of shares					$\backslash$	
					$\backslash$	
Cube existion arise					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)					\	
	( / / )					$\mathbf{i}$
(~~, , y y y y )	<u>, , , , )</u>		Total C. (Ordinar	ry shares)		$\mathbf{i}$
			(Dreference	e shares)		- \
				her class)		- \
			(Uli			- \

No. of new shares of issuer issued No. of new shares of issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. / shares (Note 1) 2. shares (Note 1) 3. / shares (Note 1) (Ordinary shares) (Preference shares) Total D. (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E): (These figures should be the same as the relevant figures under II above ("Movements in	 Issued Share
Capital").)	

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
	Branch Share Registrar ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.