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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED
中國核能科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 611)

ANNOUNCEMENT
PURSUANT TO RULE 13.18 OF THE LISTING RULES

Reference is made to the announcement of China Nuclear Energy Technology Corporation Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 2 June 2020 (the “**Announcement**”) made pursuant to Rule 13.18 of the Listing Rules about the Facility, being a revolving loan facility up to the amount of HK\$80,000,000 granted by the Lender to the Company. Unless otherwise indicated this announcement, capitalized terms used herein have the same meanings as defined in the Announcement.

On 28 April 2021, the Company, as the borrower, accepted a supplemental letter (the “**Supplemental Letter**”) to the Facility Letter issued by the Lender, pursuant to which, among other things, the maturity date of the Facility Letter will be extended to 27 April 2022. Save for the extension of the Facility, the specific performance obligations on CNNC, the controlling shareholder of the Company, as disclosed in the Announcement remain unchanged.

As at the date of this announcement, CNNC, through China He Investment (Hong Kong) Company Limited, is interested in approximately 30.46% of the issued shares of the Company and is the single major shareholder of the Company.

The Company will continue to make relevant disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules as long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Nuclear Energy Technology Corporation Limited
Zhao Yixin
Chairman

Hong Kong, 28 April 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yixin (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Chung Chi Shing, Mr. Fu Zhigang (Chief Executive Officer), Ms. Jian Qing, Mr. Li Jinying, Mr. Tang Jianhua (Chief Operation Officer), Mr. Wu Yuanchen; and the independent non-executive directors of the Company are Mr. Chan Ka Ling Edmond, Mr. Kang Xinquan, Mr. Tian Aiping and Mr. Wang Jimin.